



World Neighbours Canada
PO Box 1771
Oliver, B.C., V0H 1T0
email: bruce@worldneighbours.ca
Phone: 236-597-2936
<https://worldneighbours.ca>

Donation Request

Donor(s') Name(s): _____

Donor(s') Financial Institution Information

(Name of Institution)
(Address of Transferring Institution)

Donor(s') Personal Information

(Donor(s))
(Address of Donor)
(Acct # of Donor at Transferring Institution)

I authorize and direct the *transfer in kind* of the following securities from the above noted account to the Odlum Brown Limited account number noted below:

Security Description	CUSIP/ISIN/SEDOL#	# of shares/units
_____	_____	_____
_____	_____	_____
_____	_____	_____

Deposit securities to Odlum Brown Limited Account Number: **#402-3171-2**

Name of Account Holder: **World Neighbours Canada Society**

Canada Revenue Agency Charity Registration Number: **89212 8646 RR 0001**

Please email this completed form to: rgerrard@odlumbrown.com

Accepting Institution's Information

Odlum Brown Limited

Account Advisor: Ryan Gerrard

1100-250 Howe Street, Vancouver, BC V6C 3S9 604-844-5465

rgerrard@odlumbrown.com

CUID: OBLV DTC# 5074 Mutual Fund Dealer# 9195

Signature(s) of Transferor(s) / Donor(s)

Date

INSTRUCTIONS FOR DONATING TO WORLD NEIGHBOURS CANADA THROUGH THE SALE OF STOCKS / SECURITIES

1. If you believe this might be a good option for you, the first step is to contact your financial advisor and alert him/her of the desire to make a donation to WNC via sale of stocks / securities. Your financial advisor should be able to advise you about the benefits of such a donation and, once you have determined the dollar amount you wish to donate; your financial advisor would determine the best stock / security to sell, and the quantity needed.
2. You would then complete the Donation Request form – either the PDF fillable version or the Word Document version. Your financial advisor will let you know if you must sign a paper copy of the form, or if you can use an e-signature.
3. The completed form will be e-mailed to:
 - your own financial advisor AND
 - to Ryan Gerrard at Odlum Brown (address is on the request form)
4. The transaction (sale of stocks or securities) will be completed by Ryan after he gets the request from your financial advisor. The sale of the stocks will take place within a maximum of 3 days. *Please note that there is a charge for completing the transaction.* The charge is \$125 – a set amount – regardless of the dollar amount you are donating. This “fee” will be taken off the amount received for the sale of the stocks.
5. Once the sale of the stocks / securities is completed, you will receive an email with the transaction details. The “net amount” from the transaction details email will be the amount of your tax receipt.
6. The day the transaction is completed by Odlum Brown, the money will be sent directly to the World Neighbours Canada bank account in Oliver. You will receive your tax receipt soon after the sale has taken place.